

| General information about company  |                       |
|--|-----------------------|
| Scrip code   | 517230                |
| NSE Symbol   | NOTLISTED             |
| MSEI Symbol  | NOTLISTED             |
| ISIN   | INE766A01026          |
| Name of the company  | PAE LIMITED           |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2025            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                    |

| Declaration |  |        |                             |                    |                          |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?  | No     | No                          | No                 | No                       |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | No     | No                          | No                 | No                       |
| 6           | Whether the Listed Entity has any shares in locked-in?   | No     | No                          | No                 | No                       |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             | No     | No                          |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No     | No                          |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No     | No                          |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | No     | No                          | No                 | No                       |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | No     |                             |                    |                          |

| Table VI - Statement showing foreign ownership limits |                     |                     |
|---|---------------------|---------------------|
| Particular  | Approved limits (%) | Limits utilized (%) |
| As on shareholding date                               | 100                 | 0.01                |
| As on the end of previous 1st quarter                 | 0                   | 0                   |
| As on the end of previous 2nd quarter                 | 0                   | 0                   |
| As on the end of previous 3rd quarter                 | 0                   | 0                   |
| As on the end of previous 4th quarter                 | 100                 | 0.01                |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |  |                         | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) |            |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|--|-------------------------|--|--|--------------------------------------|---|------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |  | Total as a % of (A+B+C) |  |  |                                      |   |            |
|              |                                |                            |  |  |   |  |   |   |  |                         |  |  |                                      |   | Class eg:X |
| (A)          | Promoter & Promoter Group      | 3                          | 950000                                       |  |   | 950000                                       | 95  | 950000  |  | 950000                  | 95   |  |                                      |   |            |
| (B)          | Public                         | 4946                       | 50000  |  |   | 50000  | 5   | 50000   |  | 50000                   | 5  |  |                                      |   |            |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |  |                         |  |  |                                      |   |            |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |  |                         |  |  |                                      |   |            |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |  |                         |  |  |                                      |   |            |
|              | Total                          | 4949                       | 1000000                                      |  |   | 1000000                                      | 100   | 1000000   |  | 1000000                 | 100  |  |                                      |   |            |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non- Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|--|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|--------------------------------|---------------------------------|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
|              |                                |  | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      | 95   |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 | 950000  |                              |                   |                    |
| (B)          | Public                         | 5  |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 | 50000   | 0                            | 0                 | 0                  |
| (C)          | Non Promoter- Non Public       |  |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C1)         | Shares underlying DRs          |  |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |  |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
|              | Total                          | 100  |                                   |                                 |                                |                                 |                                |                                 |                                  |                                 |   |                                 | 1000000   | 0                            | 0                 | 0                  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. No.   | Category & Name of the Shareholders (I)  | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |        |                                     | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Sh Underlyir Outstandi convertibl securities. of Warran and ESOP (X) = (XA+XB) |
|---|--|----------------------------|--|--|---|--|---|---|------------|--------|-------------------------------------|--|--|--------------------------------------|---|
|   |  |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |        | Total as a % of Total Voting rights |  |  |                                      |   |
|   |  |                            |  |  |   |  |   | Class eg: X   | Class eg:Y | Total  |                                     |  |  |                                      |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (1)   | Indian   |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (a)   | Individuals/Hindu undivided Family   | 3                          | 950000                                       |  |   | 950000                                       | 95  | 950000  |            | 950000 | 95                                  |  |  |                                      |   |
| Sub-Total (A)(1)  |  | 3                          | 950000                                       |  |   | 950000                                       | 95  | 950000  |            | 950000 | 95                                  |  |  |                                      |   |
| (2)   | Foreign  |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |  | 3                          | 950000                                       |  |   | 950000                                       | 95  | 950000  |            | 950000 | 95                                  |  |  |                                      |   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder         |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (1)   | Institutions (Domestic)  |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (a)   | Mutual Funds   | 2                          | 11   |  |   | 11   | 0   | 11  |            | 11     | 0                                   |  |  |                                      |   |
| (d)   | Banks  | 0                          | 0  |  |   | 0  | 0   | 0   |            | 0      | 0                                   |  |  |                                      |   |
| Sub-Total (B)(1)  |  | 2                          | 11   |  |   | 11   | 0   | 11  |            | 11     | 0                                   |  |  |                                      |   |
| (2)   | Institutions (Foreign)   |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (3)   | Central Government / State Government(s)   |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (4)   | Non-institutions   |                            |  |  |   |  |   |   |            |        |                                     |  |  |                                      |   |
| (f)   | Investor Education and Protection Fund (IEPF)  | 1                          | 1517   |  |   | 1517   | 0.15  | 1517  |            | 1517   | 0.15                                |  |  |                                      |   |

|   |   |      |         |  |  |         |      |         |  |         |      |  |  |  |  |
|---|---|------|---------|--|--|---------|------|---------|--|---------|------|--|--|--|--|
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 4735 | 40890   |  |  | 40890   | 4.09 | 40890   |  | 40890   | 4.09 |  |  |  |  |
| (i)   | Non Resident Indians (NRIs)   | 44   | 237     |  |  | 237     | 0.02 | 237     |  | 237     | 0.02 |  |  |  |  |
| (l)   | Bodies Corporate  | 29   | 605     |  |  | 605     | 0.06 | 605     |  | 605     | 0.06 |  |  |  |  |
| (m)   | Any Other (specify)   | 135  | 6740    |  |  | 6740    | 0.67 | 6740    |  | 6740    | 0.67 |  |  |  |  |
| Sub-Total (B)(4)  |   | 4944 | 49989   |  |  | 49989   | 5    | 49989   |  | 49989   | 5    |  |  |  |  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) |   | 4946 | 50000   |  |  | 50000   | 5    | 50000   |  | 50000   | 5    |  |  |  |  |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |      |         |  |  |         |      |         |  |         |      |  |  |  |  |
| Total (A+B+C2 )   |   | 4949 | 1000000 |  |  | 1000000 | 100  | 1000000 |  | 1000000 | 100  |  |  |  |  |
| Total (A+B+C )  |   | 4949 | 1000000 |  |  | 1000000 | 100  | 1000000 |  | 1000000 | 100  |  |  |  |  |





|  |   |      |  |  |  |  |  |  |  |  |  |  |         |   |   |                        |
|--|---|------|--|--|--|--|--|--|--|--|--|--|---------|---|---|------------------------|
| (4)  | Non-institutions  |      |  |  |  |  |  |  |  |  |  |  |         |   |   |                        |
| (f)  | Investor Education and Protection Fund (IEPF)   | 0.15 |  |  |  |  |  |  |  |  |  |  | 1517    | 0 | 0 | 0                      |
| (g)  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 4.09 |  |  |  |  |  |  |  |  |  |  | 40890   | 0 | 0 | 0                      |
| (i)  | Non Resident Indians (NRIs)   | 0.02 |  |  |  |  |  |  |  |  |  |  | 237     | 0 | 0 | 0                      |
| (l)  | Bodies Corporate  | 0.06 |  |  |  |  |  |  |  |  |  |  | 605     | 0 | 0 | 0                      |
| (m)  | Any Other (specify)   | 0.67 |  |  |  |  |  |  |  |  |  |  | 6740    | 0 | 0 | 0                      |
| Sub-Total (B)(4)   |   | 5    |  |  |  |  |  |  |  |  |  |  | 49989   | 0 | 0 | 0                      |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                      |   | 5    |  |  |  |  |  |  |  |  |  |  | 50000   | 0 | 0 | 0                      |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |      |  |  |  |  |  |  |  |  |  |  |         |   |   |                        |
| Total ( A+B+C2 )   |   | 100  |  |  |  |  |  |  |  |  |  |  | 1000000 |   |   |                        |
| Total (A+B+C )   |   | 100  |  |  |  |  |  |  |  |  |  |  | 1000000 |   |   |                        |
| Disclosure of notes on shareholding pattern                                    |   |      |  |  |  |  |  |  |  |  |  |  |         |   |   | Textual Information(1) |
| Disclosure of notes in case of public share holding is less than 25 percentage |   |      |  |  |  |  |  |  |  |  |  |  |         |   |   | Textual Information(2) |

| Text Block             |   |
|------------------------|---|
| Textual Information(1) | Due to some technical issues faced by the RTA (Registrar & Share Transfer Agent) in downloading the Shareholding Pattern under Regulation 31(1) (b) of the SEBI LODR, 2015 for quarter ending Dec 2025 following corporate action undertaken by the depository, the changes since Sep 2025 in the shareholding have been reflected in this Revised shareholding Report for the Dec 2025 quarter.  |
| Textual Information(2) | The Company was under CIRP. After completion of CIRP pursuant to and as mentioned in the Resolution Plan, 95% shares will be held by public & balance 5% shall be held by the public. The NCLT Mumbai Bench approved the Resolution Plan in their order dated 27th November, 2024. Accordingly:- Shareholding of the public shareholders is reduced and reconstituted in a manner that immediately upon issuance of equity shares pursuant to the Approved Resolution Plan, the existing public shareholders shall constitute 5% (five per cent) of the post restructured issued and paid up share capital of the Company i.e., 50,000 (Fifty Thousand only) equity shares of the Company (Capital Reduction). Allotment of 50,000 (Fifty Thousand Only) Equity Shares is made to existing public shareholders at face value of Rs. 10/- each, aggregating to Rs. 5,00,000/- (Rupees Fifty Lakhs Only). Allotment of 9,50,000 (Nine Lakh Fifty Thousand Only) Equity Shares is made to Promoter and Promoter Group at face value of Rs. 10/- each, aggregating to Rs. 95,00,000 /- (Rupees Ninety five Lakh Only). The company received its listing approval on November 28, 2025. Consequently, trading approval was received on January 06, 2026. The company will comply the requirement of minimum public shareholding in due course of time. |

| Individuals/Hindu undivided Family   |                           |               |                |                                       |
|--|---------------------------|---------------|----------------|---------------------------------------|
| Sr. No.  | 1                         | 2             | 3              |                                       |
| Name of the Shareholders (I)   | Jatinbhai Ramanbhai Patel | Vandana Patel | Rinkal J Patel | <a href="#">Click here to go back</a> |
| PAN (II)   | AWRPP3066G                | BEUPP6387Q    | CJRPP9065L     | Total                                 |
| No. of fully paid up equity shares held (IV)   | 50000                     | 650000        | 250000         | 950000                                |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 50000                     | 650000        | 250000         | 950000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 5                         | 65            | 25             | 95                                    |
| Number of Voting Rights held in each class of securities (IX)  |                           |               |                |                                       |
| Class eg:X   | 50000                     | 650000        | 250000         | 950000                                |
| Total  | 50000                     | 650000        | 250000         | 950000                                |
| Total as a % of Total Voting rights  | 5                         | 65            | 25             | 95                                    |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)   | 50000                     | 650000        | 250000         | 950000                                |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 5                         | 65            | 25             | 95                                    |
| Number of equity shares held in dematerialized form (XVIII)  | 50000                     | 650000        | 250000         | 950000                                |

|                              |          |                |                |  |
|------------------------------|----------|----------------|----------------|--|
| Reason for not providing PAN |          |                |                |  |
| Reason for not providing PAN |          |                |                |  |
| Shareholder type             | Promoter | Promoter Group | Promoter Group |  |

| Any Other (specify)   |          |          |                  |   |                                       |
|---|----------|----------|------------------|---|---------------------------------------|
| Sr. No.   | 1        | 2        | 3                | 4                                       |                                       |
| Category  | LLP      | HUF      | Clearing Members | Unclaimed or Suspense or Escrow Account |                                       |
| Category / More than 1 percentage   | Category | Category | Category         | Category                                |                                       |
| Name of the Shareholders (I)  |          |          |                  |   | <a href="#">Click here to go back</a> |
| PAN (II)  |          |          |                  |   | Total                                 |
| No. of the Shareholders (I)   | 3        | 126      | 5                | 1                                       | 135                                   |
| No. of fully paid up equity shares held (IV)  | 29       | 1880     | 51               | 4780                                    | 6740                                  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 29       | 1880     | 51               | 4780                                    | 6740                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                         | 0        | 0.19     | 0.01             | 0.48                                    | 0.68                                  |
| Number of Voting Rights held in each class of securities (IX)   |          |          |                  |   |                                       |
| Class eg: X   | 29       | 1880     | 51               | 4780                                    | 6740                                  |
| Total   | 29       | 1880     | 51               | 4780                                    | 6740                                  |
| Total as a % of Total Voting rights   | 0        | 0.19     | 0.01             | 0.48                                    | 0.68                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)             | 29       | 1880     | 51               | 4780                                    | 6740                                  |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= | 0        | 0.19     | 0.01             | 0.48                                    | 0.68                                  |

|  |    |      |    |      |      |
|--|----|------|----|------|------|
| (VII)+(X) As a %<br>of (A+B+C2)                                    |    |      |    |      |      |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 29 | 1880 | 51 | 4780 | 6740 |
| Reason for not providing PAN                                       |    |      |    |      |      |
| Reason for not<br>providing PAN                                    |    |      |    |      |      |
| Sub-categorization of shares                                       |    |      |    |      |      |
| Shareholding (No. of shares) under                                 |    |      |    |      |      |
| Sub-category (i)   | 0  | 0    | 0  | 0    | 0    |
| Sub-category (ii)  | 0  | 0    | 0  | 0    | 0    |
| Sub-category (iii)   | 0  | 0    | 0  | 0    | 0    |

